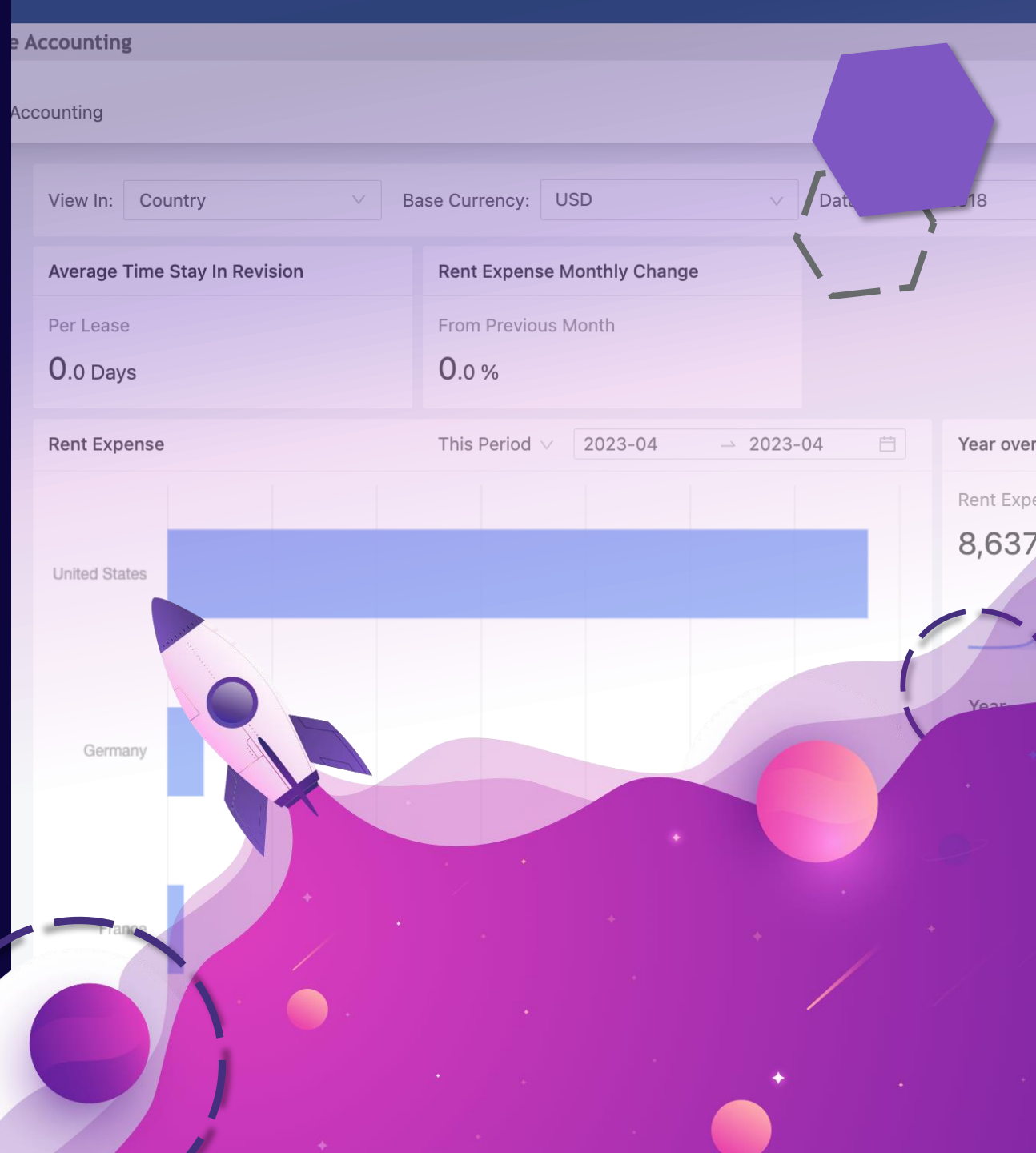


Improving Reporting within TRIRIGA

Using Embedded, Real-time, User-friendly, and Interactive Dashboards

McDonald's Journey with Kurve Custom Dashboards



Sharing Today



Joe O'Brien

Director, Global Technology
Enterprise Services



David Yew

Founder of
Kurve



Ashley Walter

Business
Development



AGENDA



McDonald's Reporting Journey



Kurve Custom Dashboards



**Complete Reporting Strategy for
TRIRIGA**



***DISCLAIMER:**

This case study is for informational purposes only and not externally referenceable.

Data and dashboards shown are the sole property of McDonald's Corporation.

Screenshots, photographs, and videos of slides and dashboards shown in this presentation are strictly prohibited.

Your respect and confidentiality is most appreciated!





McDonald's Reporting Journey



McDonald's Reporting Journey

TRIRIGA Implementations Lease Admin and Lease Accounting



McDonald's Reporting Journey



Reporting Challenges

- ◆ **Reliance on external tools; Excel, PowerBI**
- ◆ **Outdated data**
- ◆ **Skillsets required to get data and make visualizations**
 - ◆ Backend knowledge of TRIRIGA
 - ◆ SQL directly to the database
- ◆ **Amount of data, Ease of Use**



McDonald's Reporting Journey



The Road to Kurve and Kurve Custom Dashboards

- ◆ Ad hoc Reporting Tools
- ◆ Integrated Custom Reports, optimized for performance and real-time data
- ◆ Interactive dashboards embedded within TRIRIGA



KURVE Custom Dashboards



***DISCLAIMER:**

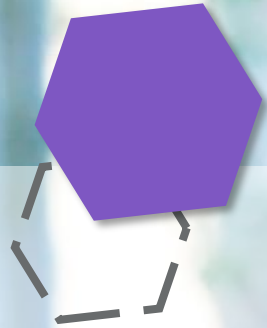
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Let's Demo!



Key Dashboard Features



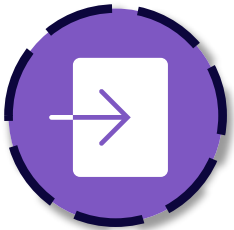
KPIs: Critical Dates, Due Dates

- ◆ Keep track of upcoming key dates and action items



Comments

- ◆ Ability to add comments to TRIRIGA Record from the Dashboard

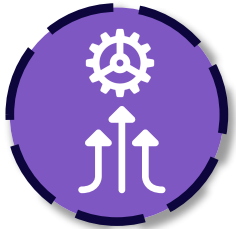


Data all in one place

- ◆ 10 distinct pages in the dashboard to track key business needs



Making Business Impacts!



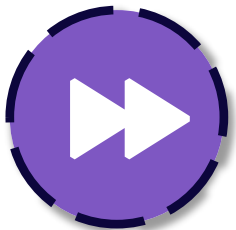
Increasing Efficiencies

- ◆ Access to real-time data ensures things are seen, addressed, and fixed – outcomes are noticed as items drop off the dashboard upon refresh



Increasing User Engagement

- ◆ Kurve Dashboards are integrated and embedded within TRIRIGA to keep users within the system they log into every day



Increasing time to action

- ◆ The way the dashboards were designed are eye-catching and prompt action





KURVE Custom

- Fully-embedded
- Highly customizable
- Custom TRIRIGA function and actions available
- Ease of use
- Expertise required to build



KURVE Core

- Ad-Hoc Reporting Tool
- Embedded into TRIRIGA
- OEM'd by IBM, named "TRIRIGA Reporting"



BI Tools

- Standard BI Functionality
- Most organizations have access
- Intermediate database required (ETL)
- Separate system requires security and logins





The Complete Reporting Strategy



The Complete Reporting Strategy

3 Key Reporting Needs



Ad Hoc

Day-to-day reporting, easy to create, interactive, dynamic



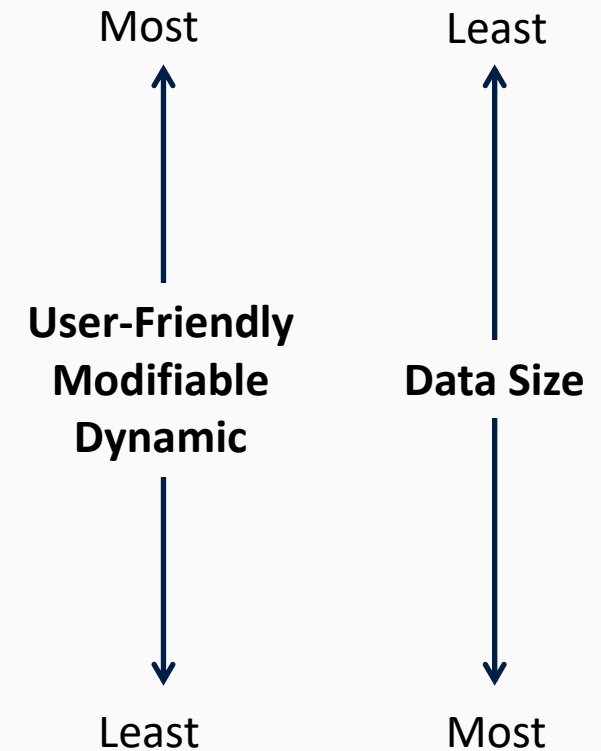
Unique Visualizations

Specialized/custom reports and graphs



Portfolio-Wide

Overview-level, static, strategic/decision-making reporting





**80% of the time,
you'll need
Ad Hoc Reports**



Self-service, easy-to-use



Dig into data upon sign-in



Real-time data



Data governance, spot anomalies quickly



Create new, calculated custom columns



Share and collaborate with colleagues



**10% of the time,
you'll need **Unique
Reports****



Custom Charts:

- **Maps**
- **Gantt charts**
- **Single-Page/Transactional Reports**
 - **KPI Gauges**
- **Complex calculations (e.g., Mean Time Between Failure)**



Blending of multiple data sources



Integrated with TRIRIGA



**10% of the time,
you'll need
Portfolio-wide
Reports**



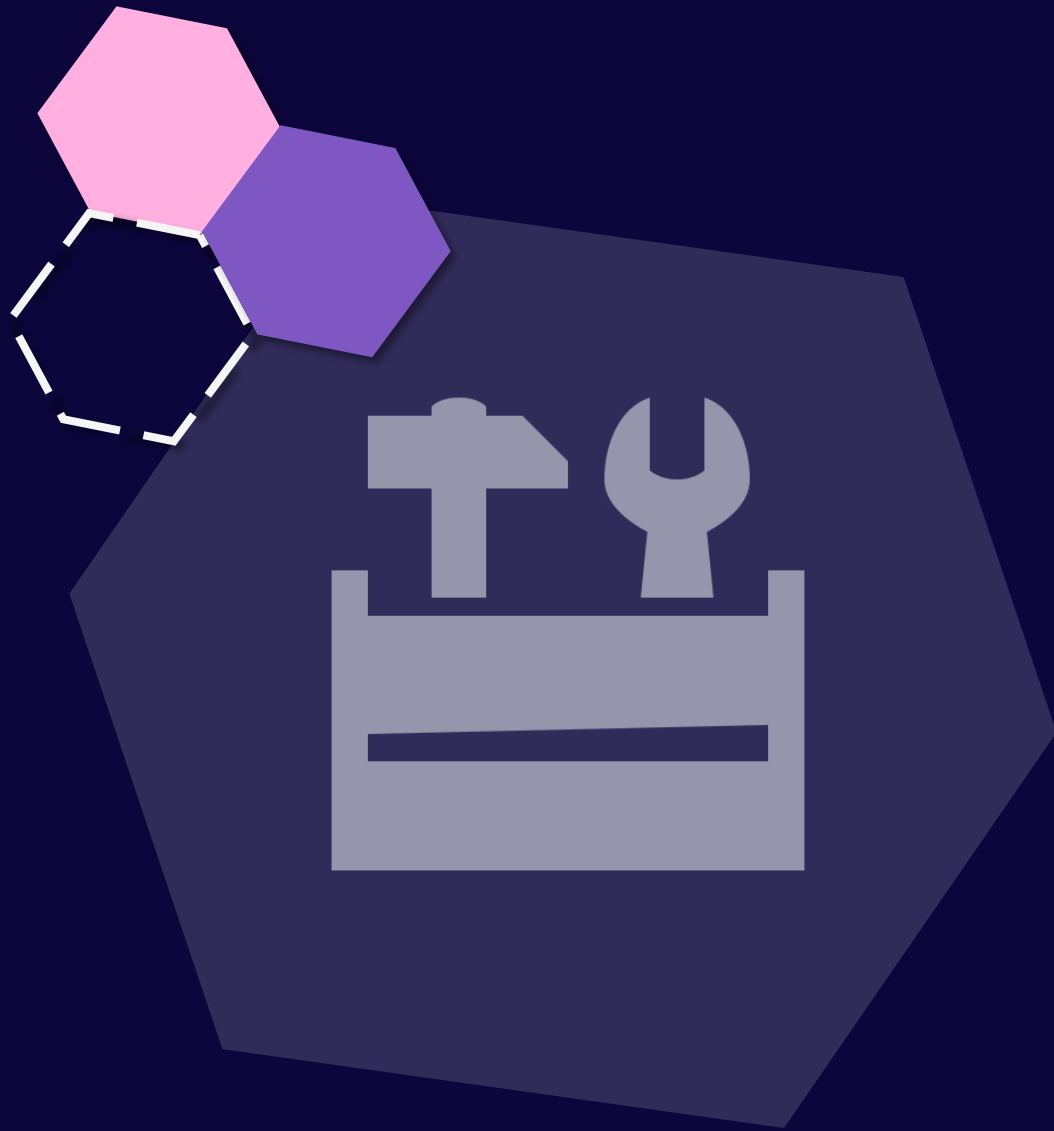
Large, enterprise-wide sets
of data



Blending of multiple data
sources



Real-time data isn't
necessary



Reporting is like a toolbox.

The best toolbox is well-organized, with the right tools, in the right place.



The Complete Reporting Strategy

The Toolbox



Ad Hoc

- ◆ KURVE
- ◆ OOB TRIRIGA
- ◆ MS Excel



Unique

- ◆ BIRT
- ◆ SAP CRYSTAL



Portfolio-Wide

- ◆ IBM's Cognos
- ◆ MS PowerBI
- ◆ Tableau



THANK YOU!

**Want to chat more about how
Kurve can improve your
reporting experience within
TRIRIGA?**

Contact us at kurve@tjene.com

